

Potter County Outstanding Debt Obligations

Series 2016 Certificates of Obligation

Dated: January 25, 2016

Issue Amount: \$21,470,000

Purpose: Proceeds will fund the construction of the sheriff administrative, enforcement and maintenance facilities, including the demolition of existing facilities needed for the construction of the administrative, enforcement and maintenance facilities.

Interest Rates: 1.25% - 3.0%

Series 2017 Tax Notes

Dated: May 3, 2017

Issue Amount: \$5,625,000

Purpose: Proceeds will fund a radio communications system for the Sheriff, Constables, Fire/Rescue, Road & Bridge and County Attorney. This purchase is in collaboration with the City of Amarillo and Randall County to provide a seamless emergency communication system to benefit the citizens of the Amarillo/Potter/Randall area.

Interest Rate: 1.91%

Series 2019 Certificates of Obligation

Dated: April 1, 2019

Issue Amount: \$50,375,000

Purpose: Proceeds will be used for constructing and equipping county and district court facilities and professional services rendered in relation to such projects.

Interest Rate: 3.00% - 5.00%

**Schedule of Debt Service
As of 10/01/21**

	Series 2016 Certificates of Obligation			Series 2017 Tax Notes			Series 2019 Certificates of Obligation			Fiscal Total
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2/1/2022	955,000	267,075	1,222,075	915,000	26,740	941,740	-	997,019	997,019	3,160,834
8/1/2022	-	252,750	252,750	-	18,002	18,002	1,050,000	997,019	2,047,019	2,317,771
Fiscal 2022	955,000	519,825	1,474,825	915,000	44,742	959,742	1,050,000	1,994,038	3,044,038	5,478,605
2/1/2023	985,000	252,750	1,237,750	935,000	18,002	953,002	-	970,769	970,769	3,161,521
8/1/2023	-	237,975	237,975	-	9,073	9,073	1,140,000	970,769	2,110,769	2,357,817
Fiscal 2023	985,000	490,725	1,475,725	935,000	27,075	962,075	1,140,000	1,941,538	3,081,538	5,519,338
2/1/2024	1,015,000	237,975	1,252,975	950,000	9,073	959,073	-	942,269	942,269	3,154,317
8/1/2024	-	222,750	222,750	-	-	-	750,000	942,269	1,692,269	1,915,019
Fiscal 2024	1,015,000	460,725	1,475,725	950,000	9,073	959,073	750,000	1,884,538	2,634,538	5,069,336
2/1/2025	1,045,000	222,750	1,267,750	-	-	-	-	923,519	923,519	2,191,269
8/1/2025	-	207,075	207,075	-	-	-	1,760,000	923,519	2,683,519	2,890,594
Fiscal 2025	1,045,000	429,825	1,474,825	-	-	-	1,760,000	1,847,038	3,607,038	5,081,863
2/1/2026	1,080,000	207,075	1,287,075	-	-	-	-	879,519	879,519	2,166,594
8/1/2026	-	190,875	190,875	-	-	-	1,060,000	879,519	1,939,519	2,130,394
Fiscal 2026	1,080,000	397,950	1,477,950	-	-	-	1,060,000	1,759,038	2,819,038	4,296,988
2/1/2027	1,110,000	190,875	1,300,875	-	-	-	-	853,019	853,019	2,153,894
8/1/2027	-	174,225	174,225	-	-	-	1,175,000	853,019	2,028,019	2,202,244
Fiscal 2027	1,110,000	365,100	1,475,100	-	-	-	1,175,000	1,706,038	2,881,038	4,356,138
2/1/2028	1,145,000	174,225	1,319,225	-	-	-	-	823,644	823,644	2,142,869
8/1/2028	-	157,050	157,050	-	-	-	1,250,000	823,644	2,073,644	2,230,694
Fiscal 2028	1,145,000	331,275	1,476,275	-	-	-	1,250,000	1,647,288	2,897,288	4,373,563
2/1/2029	1,175,000	157,050	1,332,050	-	-	-	-	792,394	792,394	2,124,444
8/1/2029	-	139,425	139,425	-	-	-	1,305,000	792,394	2,097,394	2,236,819
Fiscal 2029	1,175,000	296,475	1,471,475	-	-	-	1,305,000	1,584,788	2,889,788	4,361,263

	Series 2016 Certificates of Obligation			Series 2017 Tax Notes			Series 2019 Certificates of Obligation			Fiscal Total
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2/1/2030	1,215,000	139,425	1,354,425	-	-	-	-	759,769	759,769	2,114,194
8/1/2030	-	121,200	121,200	-	-	-	1,370,000	759,769	2,129,769	2,250,969
Fiscal 2030	1,215,000	260,625	1,475,625	-	-	-	1,370,000	1,519,538	2,889,538	4,365,163
2/1/2031	1,250,000	121,200	1,371,200	-	-	-	-	732,369	732,369	2,103,569
8/1/2031	-	102,450	102,450	-	-	-	1,425,000	732,369	2,157,369	2,259,819
Fiscal 2031	1,250,000	223,650	1,473,650	-	-	-	1,425,000	1,464,738	2,889,738	4,363,388
2/1/2032	1,285,000	102,450	1,387,450	-	-	-	-	703,869	703,869	2,091,319
8/1/2032	-	83,175	83,175	-	-	-	1,485,000	703,869	2,188,869	2,272,044
Fiscal 2032	1,285,000	185,625	1,470,625	-	-	-	1,485,000	1,407,738	2,892,738	4,363,363
2/1/2033	1,325,000	83,175	1,408,175	-	-	-	-	674,169	674,169	2,082,344
8/1/2033	-	63,300	63,300	-	-	-	1,540,000	674,169	2,214,169	2,277,469
Fiscal 2033	1,325,000	146,475	1,471,475	-	-	-	1,540,000	1,348,338	2,888,338	4,359,813
2/1/2034	1,365,000	63,300	1,428,300	-	-	-	-	643,369	643,369	2,071,669
8/1/2034	-	42,825	42,825	-	-	-	1,605,000	643,369	2,248,369	2,291,194
Fiscal 2034	1,365,000	106,125	1,471,125	-	-	-	1,605,000	1,286,738	2,891,738	4,362,863
2/1/2035	1,405,000	42,825	1,447,825	-	-	-	-	611,269	611,269	2,059,094
8/1/2035	-	21,750	21,750	-	-	-	1,670,000	611,269	2,281,269	2,303,019
Fiscal 2035	1,405,000	64,575	1,469,575	-	-	-	1,670,000	1,222,538	2,892,538	4,362,113
2/1/2036	1,450,000	21,750	1,471,750	-	-	-	-	577,869	577,869	2,049,619
8/1/2036	-	-	-	-	-	-	1,735,000	577,869	2,312,869	2,312,869
Fiscal 2036	1,450,000	21,750	1,471,750	-	-	-	1,735,000	1,155,738	2,890,738	4,362,488
2/1/2037	-	-	-	-	-	-	-	551,844	551,844	551,844
8/1/2037	-	-	-	-	-	-	1,785,000	551,844	2,336,844	2,336,844
Fiscal 2037	-	-	-	-	-	-	1,785,000	1,103,688	2,888,688	2,888,688
2/1/2038	-	-	-	-	-	-	-	516,144	516,144	516,144
8/1/2038	-	-	-	-	-	-	1,860,000	516,144	2,376,144	2,376,144
Fiscal 2038	-	-	-	-	-	-	1,860,000	1,032,288	2,892,288	2,892,288
2/1/2039	-	-	-	-	-	-	-	478,944	478,944	478,944
8/1/2039	-	-	-	-	-	-	1,935,000	478,944	2,413,944	2,413,944
Fiscal 2039	-	-	-	-	-	-	1,935,000	957,888	2,892,888	2,892,888
2/1/2040	-	-	-	-	-	-	-	440,244	440,244	440,244
8/1/2040	-	-	-	-	-	-	2,010,000	440,244	2,450,244	2,450,244
Fiscal 2040	-	-	-	-	-	-	2,010,000	880,488	2,890,488	2,890,488
2/1/2041	-	-	-	-	-	-	-	400,044	400,044	400,044
8/1/2041	-	-	-	-	-	-	2,090,000	400,044	2,490,044	2,490,044
Fiscal 2041	-	-	-	-	-	-	2,090,000	800,088	2,890,088	2,890,088
2/1/2042	-	-	-	-	-	-	-	358,244	358,244	358,244
8/1/2042	-	-	-	-	-	-	2,175,000	358,244	2,533,244	2,533,244

	Series 2016 Certificates of Obligation			Series 2017 Tax Notes			Series 2019 Certificates of Obligation			Fiscal Total
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
Fiscal 2042	-	-	-	-	-	-	2,175,000	716,488	2,891,488	2,891,488
2/1/2043	-	-	-	-	-	-	-	322,900	322,900	322,900
8/1/2043	-	-	-	-	-	-	2,245,000	322,900	2,567,900	2,567,900
Fiscal 2043	-	-	-	-	-	-	2,245,000	645,800	2,890,800	2,890,800
2/1/2044	-	-	-	-	-	-	-	286,419	286,419	286,419
8/1/2044	-	-	-	-	-	-	2,320,000	286,419	2,606,419	2,606,419
Fiscal 2044	-	-	-	-	-	-	2,320,000	572,838	2,892,838	2,892,838
2/1/2045	-	-	-	-	-	-	-	248,719	248,719	248,719
8/1/2045	-	-	-	-	-	-	2,395,000	248,719	2,643,719	2,643,719
Fiscal 2045	-	-	-	-	-	-	2,395,000	497,438	2,892,438	2,892,438
2/1/2046	-	-	-	-	-	-	-	209,800	209,800	209,800
8/1/2046	-	-	-	-	-	-	2,470,000	209,800	2,679,800	2,679,800
Fiscal 2046	-	-	-	-	-	-	2,470,000	419,600	2,889,600	2,889,600
2/1/2047	-	-	-	-	-	-	-	160,400	160,400	160,400
8/1/2047	-	-	-	-	-	-	2,570,000	160,400	2,730,400	2,730,400
Fiscal 2047	-	-	-	-	-	-	2,570,000	320,800	2,890,800	2,890,800
2/1/2048	-	-	-	-	-	-	-	109,000	109,000	109,000
8/1/2048	-	-	-	-	-	-	2,670,000	109,000	2,779,000	2,779,000
Fiscal 2048	-	-	-	-	-	-	2,670,000	218,000	2,888,000	2,888,000
2/1/2049	-	-	-	-	-	-	-	55,600	55,600	55,600
8/1/2049	-	-	-	-	-	-	2,780,000	55,600	2,835,600	2,835,600
Fiscal 2049	-	-	-	-	-	-	2,780,000	111,200	2,891,200	2,891,200
Total	17,805,000	4,300,725	22,105,725	2,800,000	80,890	2,880,890	49,625,000	32,046,274	81,671,274	106,657,889